

INSIDE

Minutes of the
December 14-15
Provincial Council
meeting, p. 1

Province Financial
Report for FY2011,
p. 8

Calendar, p. 10

Updates, p. 10

Necrology, p. 10

Minutes of the 820th Provincial Council Meeting Hales Corners, Wis., December 14-15, 2011

PRESENT: Fr. Tom Cassidy, provincial superior; Fr. Bill Pitcavage, Fr. Ed Kilianski, Fr. Byron Haaland, Fr. Jack Kurps and Br. Duane Lemke, councilors; Dn. David Nagel, treasurer; Br. Frank Presto, provincial secretary; and Mary Gorski, minutes. Mr. Frank Windt of Schenck was with the council to discuss the province audit.

- I. Council check-in – Councilors took time to update each other on themselves, ministries and personal concerns. Items of note:
 - Fr. Cassidy traveled extensively since the last meeting. He was in Europe for the European Conference and he did a number of visitations.
 - The last few weeks were challenging ones for students in the Dehon Formation Community in Chicago with final papers and exams. Br. Lemke noted Anthony Nguyen’s departure; he will be missed in the community.
 - Fr. Kurps said that the Sacred Heart Southern Missions pilgrimage to Israel went very well and that he enjoyed preparing materials for it. Fr. Duy Nguyen is back from his studies in Mexico and seems much more confident with his Spanish. Fr. Greg Schill is also preaching in Spanish. Both are good assets to the community and to pastoral ministry in the area.
 - The retreat that Fr. Haaland and Fr. Joe Dean led in Florida went very well; the two are looking at doing a similar retreat during the summer.
 - Fr. Kilianski said that the celebrations surrounding the feast of Our Lady of Guadalupe in Houston were exhausting, but good. Thousands of people attended midnight mass. Fr. Zbigniew Morawiec has joined the OLG community; it is good to have someone new to Houston. He is a good addition for both ministry and the religious community.
 - Fr. Kilianski also noted that he took part in the Justice and Peace conference in Madrid; it was a tremendous experience — both the topics and the sense of “We the Congregation” that he experienced. He hopes that some of what was discussed at the conference can be incorporated into the July province assembly.
 - Fr. Pitcavage was in South Dakota for a funeral and took the opportunity to bring the rest of his belongings back to Milwaukee.
- II. Visioning — At their last meeting councilors discussed the first chapter of John Allen’s *The Future Church*. This month councilors discussed chapter (trend) two: “Evangelical Catholicism.”
 - A. Introduction — Fr. Pitcavage prepared discussion questions for councilors to consider prior to the meeting. He opened the discussion by noting that it is hard for him to keep the discussion of the book alive when there is so much time between reading the text and reflecting on it. Regarding the author’s text, Fr. Pitcavage said that there is a need to recognize the challenge of secularization. It may be more strongly felt in Europe but it also has an impact in the United States.

U.S. Province
P.O. Box 289
Hales Corners, WI
53130 - 0289
414-425-6910

December 2012
Vol. LII, No. 7

Other comments regarding the trend of Evangelical Catholicism:

- There is a “supermarket mentality” when it comes to religion. People pick and choose what they want to believe.
- The revised English language Roman Missal seems to be an attempt by some in the Church to bring back something that can’t be. There has been much outcry against the new wording; many say that the changes are not relevant to modern language.
- Secularity impacts not only the Church but our congregation. Vocations in Europe are dropping, as here in the United States.
- John Allen identifies trends but many of these “trends” are elements that have always been a part of the Church. Different trends are more significantly felt at different times. Are these really trends?
- This is a period of time when evangelicals dominate much of the Church dialogue. However, is this not simply a reflection of what is going on in society in general right now?
- Something that does seem unique to this period of time is the lack of dialogue. It is through dialogue — talking with people of diverse viewpoints — that we get a fuller picture of God manifest in us. The picture of a situation is always broader than our personal framework. There seems to be very little openness to discussion and compromise in all aspects of society, including the Church.
- We sometimes talk about people who pick and choose what they believe but there have always been times when people are “unsophisticated” in their faith. There have always been significant numbers that are self-taught to some extent in their faith. Catholicism is not a simple faith and few people have more than a rudimentary education of their faith.
- The need for the faithful to be aware of social justice issues is often less obvious to those who have only a rudimentary understanding of Catholicism.
- It would be difficult to create a more homogenized version of the Catholic faith. It is expressed differently in different cultures.
- Are we a Church in transition, moving from one period to another and going through the struggles that such a move involves?
- It is sad to read about “liturgy wars” and other challenges that seem to be motivated by fear. Fear can create a need on the part of the hierarchy to try to seize more control.
- Clericalism seems to be creeping back into the Church. This goes against the concept that priests are called to serve.
- The changes in the Roman Missal were not as bothersome as expected; perhaps such changes are easier for younger people to accept, people who did not go through Vatican II?
- John Allen has identified trends but no one can predict the future. If the Church “died” in Europe it could be an opportunity for the faith to break out of a Greek philosophical view of the world and be open to a broader interpretation. It is important to realize that what is of concern in one area of the world isn’t necessarily a concern in another area.

B. Future reflections — Councilors have found the book to be interesting, but they asked themselves whether this is how they want to spend their “visioning” time. Are the discussions more like those of a book club discussion rather than visioning? Would it be better to more specifically focus on how the vows are lived, ministries, and other issues of concern in the province?

It was decided that for at least the next meeting the council will continue with the book but that the reflection would be more specifically on the following questions: 1) how does what is presented impact the province; and 2) how does what is presented impact ministries? The council can revisit the idea of continuing with the book after that discussion.

III. Province Plan Updates

- A. Vocations and Formation — Br. Lemke said that the formation group recently met and that two SCJs from it were sent to a national formation conference. During their meeting the group watched a video about a successful advertising campaign in the 1950s. This led to a discussion about how SCJs communicate who they are and what they do. How can SCJ jargon be translated into terms that are better understood by the general public?
- B. Finance — The Finance Commission discussed raising the contribution for the medical plan from \$725 a month to \$800 per SCJ. This is to be put in place for the next fiscal year. Dn. Nagel also noted that he spoke to representatives of Milwaukee area SCJ communities, the Province Development Office and Sacred Heart School of Theology about having Sodexo to provide oversight for operations and maintenance of SCJ properties in the Milwaukee area along with land that the province owns. Concern was raised about issues of authority and the ability to retain current employees. In general there was an openness to Dn. Nagel's suggestion. Sodexo is putting together a proposal.
- C. Justice, Peace and Reconciliation — Several concerns from the Madrid conference are to be developed in the entities. Fr. Kilianski said that he hoped to devote part of the July assembly to this, especially in regards to reconciliation.
- D. Ministries — Fr. Kurps informed the council that representatives from Sacred Heart Southern Missions are going to St. Joseph's Indian School in April to do an in-service similar to what was done last year when St. Joe's came to Mississippi. Fr. Kurps said that he hopes to have a meeting with the Dehonian Family Committee early next year to re-group and to discuss the 2013 Mission Education gathering at St. Joseph's Indian School.
- E. Spirituality — As noted earlier, Fr. Haaland and Fr. Dean offered a retreat on SCJ spirituality in Florida. The next is planned for summer or early fall of 2012. Fr. Haaland is going to Mississippi to give a parish mission on SCJ spirituality at Christ the King parish.

Fr. Jim Schroeder has adapted the SCJ prayer book, *This Day of God*, for the laity. The intention is to make the book available to benefactors through the development office(s). Councilors suggested that a variety of options be explored, including offering the prayers in a series of small, thematic books instead of one large volume and offering the book(s) in Spanish and/or Vietnamese. Parishioner and co-workers would also benefit from the book. The price of producing the volume(s) must be taken into consideration, especially in light of the effect of the economy on the development offices.

Before further steps are taken, the council should review the text.

IV. Finance

A. Province financial audit

1. Financial report — Before discussing the audit itself, Dn. Nagel reviewed the province financial picture for FY 2011. He noted that expenses for most province operations were the same as last year. The Province Ministry Fund, which is the reserve fund for the operation of the province, was \$7.1 million as of June 30, 2011, which is up from \$6.8 million in FY 2010. After the council approved the use of the Ministry Fund to finance a portion of Sacred Heart at Monastery Lake \$4 million was moved to cash.

Dn. Nagel noted the effect of the economic downturn on fund raising as well as the increased medical costs incurred for FY 2011. Investments for the first two quarters of 2011 were up 6.5%; Dn. Nagel said that the markets had rebounded somewhat but were expected to remain flat for the long term.

A summary of the Financial Report for FY 2011 is attached as Addendum A.

2. Presentation of audit — Frank Windt, a managing auditor from Schenck, met with the council to discuss the province audit. Schenck has been doing the audit of the Provincialate Offices and the Development Offices for the past four years. Mr. Windt explained what is done in an audit and what auditors look for and evaluate during the process.

Mr. Windt said that the audits of both the development and provincial offices went very smoothly. It is his opinion that the development office is implementing good plans for the future and that issues of concern in prior years have been addressed. Expenses were similar to the previous year.

A continuing concern for each office is oversight. This is a difficulty in any small office where the possibilities for checks and balances are limited. It was noted that some oversight procedures are in place between the various offices.

Dn. Nagel reviews all the financials of major province ministries as an added oversight.

3. Approval of audit — The council voted to approve the FY2011 audit of the U.S. Province of the Priests of the Sacred Heart.

C. Sacred Heart at Monastery Lake — Good progress is being made on the Second Stage of SHML. Roofing is expected to be in place by the end of January. Claims from Stage One have been settled. A company has been hired to resolve soil contamination issues.

D. Renovation of the main house in the Philippines — The general superior and his council reviewed and approved the \$100,000 house renovation project in the Philippines that the district superior presented to the council in October. The general curia has asked the U.S. Province to finance the remodeling.

The council voted to approve donating \$100,000 toward the remodeling project of the main house in the Philippines.

E. Dehon House — Fr. P.J McGuire has joined the community at Sacred Heart at Monastery Lake. Dn. Nagel asked the council to give thought to use of the Dehon House property. Fr. Pitcavage will form a committee to look at possibilities for it.

F. Land on Highway 100 — The Wisconsin Department of Transportation has marked land on Highway 100 that it will use to widen the road. The state already owns this property but it will be purchasing some province property on the southeast corner of the Sacred Heart at Monastery Lake grounds.

G. Our Lady of Guadalupe 100th anniversary — The council voted to approve a \$25,000 grant to OLG, Houston that will go toward the \$63,000 cost of renovating church pews as a part of the anniversary celebration. The pews are aged oak and irreplaceable. It makes more sense to restore them than to replace them.

Br. Presto is going to talk to his staff at the Province Development Office about the possibility of a campaign to raise money for the renovations. If more money is raised than what is needed for the project the \$25,000 grant will be returned to the province.

H. Car costs — A councilor asked if the current policy of \$20,000 per car should be revisited. Several SCJs have exceeded this guideline.

V. Administration

A. Communication of Fr. Szatkowski's case — Charges against Fr. David Szatkowski have been dropped by the La Crosse district attorney. The council reviewed a letter to be sent to SCJs, employees and other collaborators regarding the situation. The letter was sent soon after the council's review of it.

B. Province Development Office

1. Change to POSH Board of Directors — The council voted to approve the following changes to the membership of the POSH Development Office Board of Directors:

a. The board will be composed of at least five but not more than nine voting members. The ex officio voting members and executive board members are: the provincial superior of the U.S. Province, the provincial treasurer of the U.S. Province and the spiritual director of the Province Development Office. The remaining members of the board will be appointed by the provincial superior of the U.S. Province for four-year terms.

b. The executive director of the corporation will be an ex officio, non-voting member of the board.

These changes enlarge the size of the board and also remove voting privileges from the executive director.

2. Three year comparison — Br. Presto, who serves as executive director of the Province Development Office, reviewed the office's mailing activity for the past three years. He noted that in 2011 the office dropped campaigns that lost money in the past. This saved approximately \$200,000. The office is also trying to be more selective on who it mails to.

Overall, monthly response is lower than in 2010. Some of this is attributed to the decrease in mailings, but primarily it is the effect of the economy on donors. Fr. Kurps noted that returns for Sacred Heart Southern Missions have also been down.

Br. Presto is concerned that the current budget is overly optimistic in light of the economy and recent performance history at the Province Development Office. He suggested that the province rethink its budget.

St Joseph's Indian School continues to perform well. Much of this is attributed to its diversified donor base. Donors, sometimes those of significant means, feel a strong attachment to the Native American people. Worldwide, people are enthusiastic to learn about and give toward to the needs of Native American children. Donors to the school are not necessarily Catholic. Also, St. Joseph's has tried a number of fund-raising ideas that the other two offices have not.

The donor base for the Province Development Office and SHSM is predominantly made up of donors with more limited means who have, perhaps, been more significantly affected by the economic downturn. Often, they are looking for a more spiritual connection than St. Joseph's benefactors.

Changes have been implemented at the Province Development Office; in another year the office will have a better sense of the impact of these changes. It was also noted that the office has a strong Spanish file.

Outsourcing allows for quick changes in strategies.

A councilor asked if money raised by St. Joseph's could be used in other areas of the province. In looking at such possibilities it is important to always be honest with benefactors. If there is a possibility that money given by a benefactor to St. Joseph's may be used somewhere other than St. Joseph's the benefactor needs to be informed.

It was suggested that representatives of the three development offices meet to discuss common concerns and possibilities for collaboration. Kory Christenson might be a good resource of ideas for all three offices. Dn. Nagel will organize the suggested development meeting.

It was also suggested that the province membership become better educated on the province's financial picture. There is a concern that many SCJs have an unrealistic view of how much money is available to the province. This would be a good topic for the province assembly, both talking about province finances and talking about the spending habits of the membership.

- C. General Conference at Neustadt, Germany — The General Curia has asked the province to send either an SCJ or lay representative from St. Joseph's Indian School to the July, 2012 General Conference. The council suggested Kathleen Donohue, principal of St. Joseph's. She has a long history with the SCJs, not only at St. Joseph's but in Mississippi and with Sacred Heart Schools in Collaboration. Later in the meeting Fr. Cassidy confirmed her availability and willingness to attend the conference.
- D. Provincial Directory — The SCJ Constitutions and General Directory were revised at the last General Chapter. The English edition of the Rule of Life has been prepared and made available electronically. Copies for English-speaking entities other than the United States will be printed in early 2011. The Rule of Life for the U.S. Province will include the Provincial Directory. However, some of the numbering has been changed and no longer is in sync with the Province Directory.

Before the Province Directory can be incorporated into the Rule of Life several numbers need to be adjusted. This can either be done at the next Provincial Chapter in 2014 or by petitioning Fr. General to allow for the numbering changes.

The council voted to petition Fr. General and his council to change the numbers of the Provincial Directory of the U.S. Province to be in sync with the revised General Directory.

E. Visitations and Consultations

- 1. St. Joseph's Community at SHML — Br. Lemke did the visitation of this community. His greatest concern was in regards to the community's prayer life. No one came to morning prayer when he was there. Br. Lemke said that the SCJs were very open in his one-on-one meetings with them. There is a good sense that there is a new community, not just the 37th Street Community in a new location. However, there is also a sense that this new community has not yet fully established its procedures and traditions. In choosing a new coordinator/superior, members called for someone who is pastoral but also willing to challenge members of the community.

2. Mississippi — Fr. Cassidy said that basically the community in Mississippi seems to be in a good space. All gather weekly. He noted upcoming transitions in the community, including Fr. Leonard Elder's anticipated retirement in two years.

Fr. Greg Schill has begun to preach in Spanish and is said to be developing into a good minister. Fr. Duy Nguyen returned from Mexico in November and has also begun to preach in Spanish.

The council voted to appoint Fr. Jack Kurps as coordinator/superior of the SCJ community in Mississippi, Fr. Greg Schill as treasurer, Fr. Greg Schill as first councilor, and the whole community as house council.

3. Chicago Formation Community — Fr. Cassidy found a good spirit in the house, though he did express concern in regards to prayer attendance, especially morning prayer. The formation team continues to do a good job in the community. It was noted that Fr. Tim Gray and Fr. Ed Zemlik will be joining the community next year.

Finally, it was thought that Br. Lemke's term as administrator is coming to an end. If so he will need to be reappointed.

4. Texas

- a. Raymondville — Fr. Richard MacDonald has been helping at Our Lady of Guadalupe in Raymondville. Fr. Frank Clancy continues to recover from his most recent foot surgery. Fr. MacDonald will be spending time with his family in the near future. Fr. Pitcavage will visit Fr. Clancy at that time.
- b. San Antonio — Fr. Cassidy said that both Fr. Nick Brown and Br. Frank Snider are doing well. The two meet one to times a week.
- c. Houston — Both the ministry and community situation has improved in Houston in recent months with the addition of several SCJs. Fr. Vien Nguyen has been helpful at Our Lady of Guadalupe and Fr. Zbigniew Morawiec just arrived to join the community. Fr. Richard Johnston visits regularly. Fr. Quang Nguyen is done with his class work for his doctorate and is now preparing to do research in Vietnam. He hopes to complete his work by the end of 2012. Fr. Joseph Dinh is also expected to finish his studies regarding intergenerational concerns by the end of 2012.

- F. Pinellas Park — Fr. Cassidy went to Pinellas Park to discuss the future of the community (this was not a visitation; that will take place early in 2012). He informed the community that after Br. Ben Humpfer retires there will most likely be no SCJ to take his place as director of the retirement program. He said that he would send a letter to the province to inform them of the situation, inviting anyone who might like to serve as director to let him know by March. If no one steps forward, then after Br. Humpfer retires the community will be left on its own to attend to its needs. Its members are all welcome to come to SHML but they will also be welcome to remain in Florida as their health allows.

Members of the Pinellas Park community, as well as the council, reviewed the letter that Fr. Cassidy was to send to the province on December 16.

- G. Retirement concerns — Fr. Cassidy is going to speak to Fr. Jim Brackin about establishing a team that will be utilized when determining whether an SCJ should go to assisted living, such as at the Congregational Home. It was suggested that a team of five people be available with three being needed to make a recommendation. Related to this, a discussion is needed regarding the level of assistance that can be made available at SHML.
- H. Faculties for those who are retired — Faculties for ministry should not be tied to a retired SCJ's assignment. Faculties will be issued apart from assignments.
- I. North American meeting — Councilors were reminded that their next combined North American meeting will be at SHML May 2-3, beginning the evening of May 2 and running all day on May 3.
- J. Baileys Harbor — Fr. Pitcavage visited the SCJs' property in Baileys Harbor on December 12 with Fr. Mark Fortner and a representative from the maintenance staff at SHST. The former St. Joseph's Retreat Center is leased to the Diocese of Green Bay. Green Bay allows a youth program to operate at the property. Dn. Tim Reilly of the Diocese of Green Bay and Fr. Quinn Mann, director of the youth program, met with the SCJ visitors.

There have been continued concerns about misuse of the property. The buildings are not heated on a regular basis and the plumbing is no longer used. Representatives of the youth program state that they are unable to afford to regularly heat the buildings and that the plumbing has been winterized to endure the cold temperatures. There are no full time residents on the property.

There is some damage to the property but Fr. Pitcavage thought that it was not extensive. Most concerns are being addressed.

It was suggested that since the lease with Green Bay runs until 2014 that the province allow the lease to run out unless there is extensive misuse of the property.

In 2013 the province will request a letter of intent from the Diocese of Green Bay regarding the property past 2014. After receiving that letter, the council will revisit the situation.

- K. Milwaukee Area Review Board — Br. Presto informed the council that the Capuchins have decided to no longer administer the Milwaukee Area Board (MARB). They are setting up their own board. The provincial superiors of the other communities that utilize MARB will have to discuss possibilities for a new board. About half of the members of MARB said that they would be willing to serve on a newly created board.
- L. Province Assembly — The province assembly will begin on Monday evening, July 9, with the jubilee celebrations. It will end at noon on July 12. Fr. Kurps will spearhead the organization of the assembly; Fr. Kilianski will take charge of the Justice and Peace elements. Suggested topics of focus for the assembly: 1) the province financial situation, 2) a Justice and Peace component that looks back both at the General Conference in Recife on the Economy and God and the more recent JP conference in Madrid, 3) the vow of poverty, perhaps as a backdrop to other issues presented at the assembly.

It is hoped that Fr. John van den Hengel can attend, both in his role as general councilor and to perhaps assist with the Justice and Peace section. Fr. Cassidy will invite him. If he is able to attend, Fr. Kilianski will work with him regarding presentation of Recife and Madrid.

- M. March Superiors/Coordinators Meeting — The next local superiors/coordinators meeting will be March 5-6. It was suggested that a representative from Guest House give a presentation on wellness in religious life. Also, province staff could give reports on their areas. It is a time for dialogue between local and province leadership. Fr. Pitcavage will organize the gathering. Councilors are expected to attend.

VI. Personnel

- A. Fr. Jerome Clifford — Fr. Clifford called Fr. Pitcavage to inform him that he was having more significant health difficulties. Fr. Pitcavage was to go to St. Louis to evaluate the situation.
- B. Fr. Ed Zemlik — He will be on a study sabbatical in Chicago during the winter semester. In June he will move to Sacred Heart Monastery to serve as residential director of the ESL program.
- C. Fr. Paul Kelly — Fr. Kelly would like to have an assignment in place before he ends his sabbatical. It is hoped that an assignment can be in place for him by February.
- D. Fr. Joe Doscher — Fr. Doscher is doing well at the Congregational Home. He will go with Fr. Pitcavage to visit family in Florida and close out his affairs there.
- E. Fr. Mike McMillen — It would be good to get an update on his incardination situation.
- F. Fr. Zbigniew Morawiec — Fr. Morawiec needs to apply to transfer from the Polish Province to the U.S. Province.
- G. Fr. Vien Nguyen — He will remain at OLG, Houston, until June. He will then begin graduate studies in theology, possibly in California.

VII. Conference call — The council will meet by conference call at 10 a.m. on Thursday, December 22, to review these minutes.



DATE: December 22, 2011
TO: Province SCJs
FROM: Dn. David Nagel, SCJ

RE: Financial Report for Fiscal Year 2011

The Provincial Council on December 14, 2011 reviewed the financial audit for the Province and approved it. The Statement of Activities is summarized here:

| Support, Revenue, & Other Gains: | <u>2011</u> | <u>2010</u> |
|---|----------------------|----------------------|
| Total Support & Revenue | \$ <u>10,371,723</u> | \$ <u>10,031,475</u> |
| | | |
| Expenditures: | <u>2011</u> | <u>2010</u> |
| Total program services | \$8,452,570 | \$8,106,674 |
| Administration and general | 1,161,366 | 1,681,551 |
| Total expenditures | \$ <u>9,613,936</u> | \$ <u>9,788,255</u> |
| | | |
| Transfer, net | \$ <u>-772,049</u> | \$ <u>-758,259</u> |
| | | |
| Net Assets at Beginning of Year | \$ <u>2,702,547</u> | \$ <u>3,217,556</u> |
| Net Assets at End of Year | \$ <u>2,688,285</u> | \$ <u>2,702,547</u> |

Expenses for most Province operations were about the same as the previous year. As of June 30, 2011 the Province Ministry Fund was \$ 7.1 million which is up from \$6.8 in Fiscal 2010. The Provincial Council approved the use of the Ministry Fund to finance a portion of the Sacred Heart at Monastery Lake Retirement Project and \$4 million was moved to cash for the project. The Province Ministry Fund is the reserve fund for the operation of the Province.

In January of 2011 the contractor for Sacred Heart at Monastery Lake walked off the job and was replaced by a new contractor. Phase I was completed in July of 2011 and the SCJ Community moved into the new facility. The cost for Phase I was \$5.9 million which is \$1.3 million over the bid price due to the bankruptcy of the original contractor. St. Joseph's Indian School contributed \$500,000 towards the construction of Phase I and will give another \$500,000 for Phase II. The work began on Phase II in August and will

be done by July of 2012. The cost is \$8.2 million and will be covered by the Province investments in a variety of funds. (\$1.3 million Estate Gift; \$6 million Annuity Excess; \$1 million Province Reserve)

Worries over the economy and donors vulnerability to financial difficulties has slowed the annual contributions received by the Province. The Priest of the Sacred Heart Development Office in Hales Corners gave \$7.2 million to the Province for operations and overseas missions. The Sacred Heart Southern Missions contribution is \$750,000 and St. Joseph's Indian School contribution is \$1.029 million. Contributions from other sources also increased Province income from investments helped to offset the expenses but still ended the year with a deficit.

The SCJ Medical Fund expenses exceeded contributions due to increased costs as the Province membership continues to age.

Medical Fund Activity 2011:

| | |
|----------------------|----------------------|
| Starting Balance: | \$ 506,747 |
| Contributions: | \$ <u>1,151,931*</u> |
| Total Income: | \$ 1,658,678 |
| Expenses: | \$ <u>1,403,986</u> |
| Gain/ (Loss): | \$ 254,692 |

The present monthly contribution is \$725 per SCJ member. *Contributions from the SCJ membership equaled \$824,325 while the remaining \$325,000 was taken from the Province Ministry Fund. The projection for expenses for the upcoming year puts the needed monthly contribution from each SCJ at approximately \$2,463. The SCJ monthly contribution is less than half of what it actually costs the Province for medical coverage. The SCJ Medical Plan has stop-loss insurance of \$50,000 per member so the liability is limited to that amount and expenses over \$50,000 for an individual are reimbursed by the insurance carrier.

The Priests of the Sacred Heart Support & Maintenance Trust continues to support those members of the Province who are not active in ministry. The Trust provides support to retired SCJs for a total of \$1.3 million per year. There are 56 SCJs over the age of 65 years and 38 under 65 years of age. The monthly support contribution from SCJs active in ministry is \$200 per person.

The investments for calendar year 2010 returned 16.8%. Investment returns for the first two quarters of 2011 were up 6.5%. The investment markets do appear to have rebounded somewhat but projected returns are expected to be flat for the next several years. The markets will continue to make more sideways movements than upward ones. Quarterly meetings are held with the investment consultants to review the investment activity. Monthly reports and frequent phone conversations are also used to manage the investments.

These are a few of the financial highlights of the finances for fiscal year 2011. Please contact me if you have any questions regarding this information.

CALENDAR

| | |
|-----------------|---|
| February 7-8: | Provincial Council Meeting |
| March 5-6: | Local Coordinators/Superiors Meeting |
| March 27-28: | Provincial Council Meeting |
| April 15: | Easter Concert at Sacred Heart Monastery/School of Theology |
| May 15: | Mass for the Anointing of the Sick, SHM/SHST |
| May 30-31: | Provincial Council Meeting (budgets) |
| June 15: | Feast of the Sacred Heart |
| June 28: | Provincial Council Meeting (conference call re: formation) |
| Week of July 8: | Province Assembly, Hales Corners |
| July 16-21: | General Conference, Neustadt, Germany |
| July 23-25: | SCJ Major Superiors Meeting, Neustadt, Germany |

UPDATES

Fr. Paul Grizzelle Reid has a new address:

St. Luke's Parish
1606 Blanding Blvd
Middleburg FL 32068

Fr. Byron Haaland has a new email address. Please discard all other addresses that you have for him and use the following: byronhaaland@gmail.com

NECROLOGY

Br. Henry Norbert Bouhailier of the Franco-European Province, died on October 17. He was born in 1923 and professed in 1956.

Fr. José Diomário Gonçalves of the Mozambique Province died October 23. He was born in 1932, professed in 1952 and ordained in 1985.

Br. Pierre Auger of the Franco European Province, died October 24. He was born in 1920 and professed in 1979.

Fr. Peter Botman, 81, of the Canadian Region, died November 3. He was born in 1952 and ordained in 1959.

Fr. Luis Vasco Monoca, a member of the Mozambique Province, died November 3. He was born in 1938, professed in 1968 and ordained in 1965.

Fr. Edmond Ribot, a member of the Franco-European Province, died November 12. He was born in 1917, professed in 1952 and ordained in 1958.

Fr. Guillaume (Bill) van den Berg, a former member of Canadian Region, died November 20 in the Netherlands. He was born in 1931, made his first profession in 1952, and was ordained a priest in 1959.

Br. Vicente Rosário Afonso, a member of the Central Brazilian Province, died on December 5. He was born in 1919 and professed in 1946.

Fr. Bill More, 85, a member of the Canadian Region, died December 8. He was professed in 1949 and ordained in 1955.

Fr. Jerome Clifford, 78, of the U.S. Province, died December 19. He was professed in 1955 and ordained in 1961.